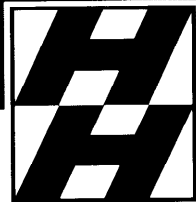
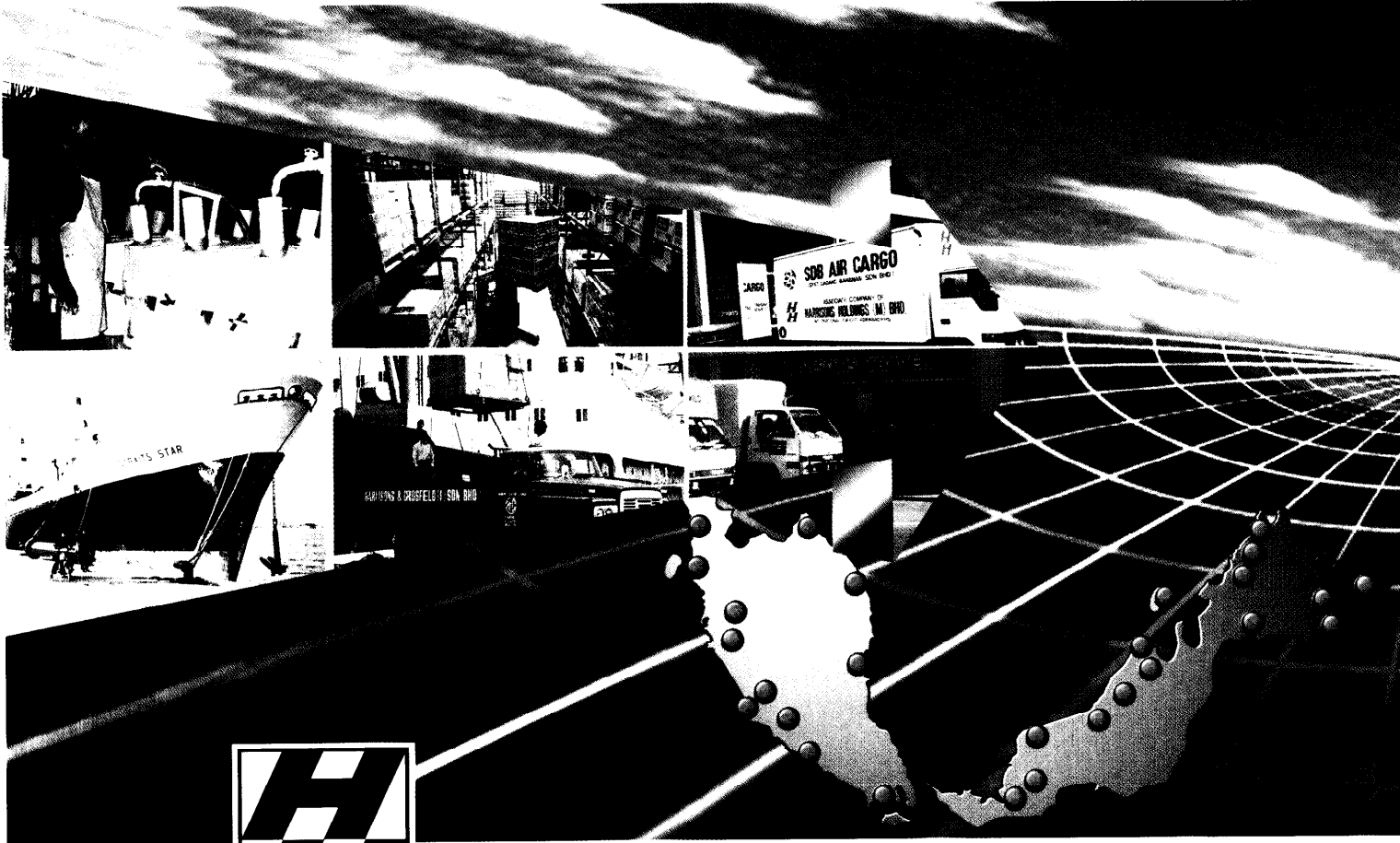


Prospectus



Harrisons Holdings (Malaysia) Berhad

(194675-H)

(Incorporated in Malaysia under the Companies Act, 1965)

Public Issue

Of

14,194,000 New Ordinary Shares Of RM1.00 Each
At An Issue Price Of RM1.20 Per Ordinary Share

Payable In Full On Application

Adviser



COMMERCE INTERNATIONAL
MERCHANT BANKERS BERHAD
(18417-M)

Managing Underwriter and Underwriter



HWANG-DBS

HWANG-DBS SECURITIES BERHAD
(14389-U)